

WORKFLOW

Collaborate and communicate as you build your company's budget.

Advanced Workflow Collaboration

The annual budgeting process is one of the most important activities of the year and takes up a significant portion of your Finance team's time - as well as your senior executive's - and often takes months to complete.

Having strong workflow functionality in place allows for a more efficient and accelerated budgeting process that gives stakeholders across the organization the ability to communicate, collaborate and be flexible and nimble as dynamics change. All while completing tasks faster with more visibility and accuracy.

With Planning Maestro's latest workflow capabilities, you can:

- ▶ Create **individual workflows** and **assign tasks** to different budget contributors to complete and submit for approval for greater efficiency.
- ▶ Manage budget creation activities in real-time through **a single cloud-based tool**, allowing all budget contributors **access whether onsite or remote**. Users can log in and view all assignments' status to review the progress of a budget or scenario-planning session.
- ▶ Adapt to change with the flexibility as budget contributors **iterate upon multiple scenarios** all at the same time.
- ▶ Gain **real-time visibility** into planning processes, tasks and deadlines to review progress and ensure accountability.
- ▶ Promote **communication** and **collaboration** between budget administrators and contributors with system created email notifications, saving time and improving productivity.
- ▶ Automate and **streamline repeatable tasks**, driving business efficiencies by allowing team members to work on other tasks.

